

## Research

**Cite this article:** Ubbink DT, Shamoun F, Heuvelsland S, van Etten-Jamaludin FS, Bolt EE. (2025) To what extent do general practitioners involve patients in decision-making? A systematic review of studies using the OPTION-instrument. *Primary Health Care Research & Development* 26(e67): 1–10. doi: [10.1017/S1463423625100303](https://doi.org/10.1017/S1463423625100303)

Received: 29 July 2024

Revised: 18 April 2025

Accepted: 5 June 2025

### Keywords:

General practitioners; OPTION-instrument; shared decision-making; systematic review

### Corresponding author:

Dirk T. Ubbink;

Email: [d.ubbink@amsterdamumc.nl](mailto:d.ubbink@amsterdamumc.nl)

# To what extent do general practitioners involve patients in decision-making? A systematic review of studies using the OPTION-instrument

Dirk T. Ubbink<sup>1</sup> , Fadi Shamoun<sup>2</sup>, Steyn Heuvelsland<sup>2</sup>,

Faridi S. van Etten-Jamaludin<sup>3</sup>  and Eva E. Bolt<sup>4</sup> 

<sup>1</sup>Department of Surgery, Amsterdam University Medical Center at the University of Amsterdam, Location AMC, Amsterdam, The Netherlands; <sup>2</sup>Faculty of Medicine, University of Amsterdam, Amsterdam, The Netherlands; <sup>3</sup>Research Support Medical Library, Amsterdam University Medical Center at the University of Amsterdam, Location AMC, Amsterdam, The Netherlands and <sup>4</sup>Department of General Practice, Amsterdam University Medical Center at the University of Amsterdam, Location AMC, Amsterdam, The Netherlands

## Abstract

**Aim:** This systematic review aimed to analyze studies assessing the extent to which General Practitioners (GPs) engage patients in the decision-making process during consultations. **Background:** Shared Decision Making (SDM) stands at the core of patient-centred care, particularly in primary healthcare, where a diverse array of medical decisions transpires. In a 2015 systematic review summarizing studies on the Observing Patient Involvement in Decision Making (OPTION) instrument to assess SDM objectively across healthcare settings, a notable dearth of patient involvement was observed. **Methods:** A comprehensive literature search encompassing three digital databases was conducted up to November 2023. Inclusion criteria focused on studies employing a comparative study design, centric to primary healthcare, and utilizing the OPTION-5 or -12 instrument to gauge SDM levels. Two investigators independently performed study selection, risk of bias assessment, and data extraction using a list of predefined variables, with discrepancies resolved by a third reviewer. PROSPERO registration-ID: CRD42023475419. **Findings:** Initially, harvesting 447 articles, our review retained 29 studies published between 2003 and 2022. Mean age of GPs was 45.5 (range 33–53) years. Reported baseline OPTION scores varied between 1.5 and 57.2 on a 0–100-point scale, with a median score of 16. Following SDM interventions, OPTION-scores increased significantly to a median of 28.5, range 16–83. **Conclusion:** The overall level of SDM among GPs remains relatively low and has shown minimal improvement over the past decade. However, interventions promoting SDM appear to enhance patient involvement levels. This underscores the necessity for increased education and tools, directed at GPs and patients, to foster and elevate the practice of SDM.

## Introduction

Several decades ago, shared decision-making (SDM) emerged as a pivotal principle to enhance patient participation in medical decision-making (Charles *et al.*, 1997; Brody, 1980). In contemporary healthcare, this method of care stands as the cornerstone of patient-centred care (Stiggebout *et al.*, 2015; Menear *et al.*, 2018) where patients and healthcare providers collaboratively weigh the pros and cons of treatment options, leveraging the best available evidence to reach decisions aligning with the patient's preferences and circumstances (Elwyn *et al.* 2012; Chambers, 2023). SDM, particularly when complemented by decision aids, yields numerous patient benefits, including heightened satisfaction with the decision-making process, improved knowledge about disease and treatment options, more accurate risk perception, and more fitting treatment choices, all without adverse impacts on health outcomes (Stacey *et al.*, 2024, Bruch *et al.*, 2024).

Despite the supportive evidence for SDM, a 2015 review showed that the level of actually observed patient involvement remains seemingly low (Couët *et al.*, 2015), as indicated by the Observing Patient Involvement in Decision Making (OPTION) instrument. This tool, developed in 2001, exists in 12-item and revised 5-item versions. It is widely utilized as one of the best means to assess patient involvement objectively. Independent observers employ this tool, analyzing audio or video recordings or transcripts of consultations (Barr *et al.*, 2015; Elwyn *et al.*, 2005).

Primary care emerges as an apparent domain for SDM implementation (Elwyn *et al.*, 1999), given the extensive service utilization, diverse health concerns, multitude of daily medical decisions encountered, and the frequent availability of more than one treatment options in this setting (Van der Horst *et al.*, 2023). In the Netherlands, for example, the Federacy of Patient

© The Author(s), 2025. Published by Cambridge University Press. This is an Open Access article, distributed under the terms of the Creative Commons Attribution licence (<https://creativecommons.org/licenses/by/4.0/>), which permits unrestricted re-use, distribution and reproduction, provided the original article is properly cited.



Organisations (PFN) and the Dutch Society of General Physicians (NHG) have been promoting SDM among GPs through a national campaign and e-learning. However, patient engagement in decision-making within general practitioners' (GPs) offices appears to be no better than when observed in outpatient clinical settings (Couët et al., 2015).

With the escalating prominence of SDM in recent years (Van der Weijden et al., 2022; Agoritsas et al., 2015), it is plausible that additional evidence concerning SDM application, particularly among GPs, has surfaced since the previous 2015 review. These studies potentially demonstrate increased levels of SDM.

Consequently, we systematically reviewed current literature assessing the extent to which GPs engage patients in the decision-making process during GP encounters, employing the OPTION instrument to measure this involvement. Moreover, we studied factors potentially influencing the level of SDM. As SDM is currently acknowledged as an essential principle in modern, high-quality medicine, the results of this review may help GPs to better involve their patients in the decision-making process and stimulate the implementation of SDM in primary healthcare.

## Methods

This systematic review adhered to the PRISMA guidelines (Page et al., 2021), and was registered in the PROSPERO database under the identification CRD42023475419.

### Search strategy and study selection

A clinical librarian (FvE) helped with conducting the literature search, targeting MEDLINE, Embase, and the Cochrane Library databases from 2014 to September 2023. Studies predating 2014 and meeting our inclusion and exclusion criteria were sourced from a previous systematic review (Couët et al., 2015). Key search terms employed included 'Shared decision-making', 'OPTION-5', 'OPTION-12', and 'Patient involvement'. Table S1 shows the comprehensive outline of the search strategy. Additionally, the reference lists of pertinent studies underwent scrutiny for relevance. To make sure no relevant studies were overlooked, we also exchanged the harvest of our study search with the colleagues from Spain and the Netherlands who were conducting a general update (PROSPERO CRD42022332231) of the Couët review (Couët et al., 2015).

Two reviewers (SH, FS) independently evaluated study eligibility. Any disparities in assessment were resolved through discussion or, when necessary, consultation with a third reviewer (DU).

### Inclusion and exclusion criteria

Studies were screened for eligibility and included if they utilized observational or experimental study designs employing the OPTION-5 or OPTION-12 instruments to gauge patient involvement objectively in the decision-making process. The study population was restricted to patients receiving care from general or primary care practitioners. Studies utilizing simulated patients or consultations were excluded from this review, as well as those including different healthcare providers and studies in which the data of general practitioners were not reported separately. Additionally, grey literature, abstracts, study protocols, and articles lacking original data were excluded from consideration.

### Quality assessment

The methodological quality (risk of bias) within the included studies was evaluated based on checklists appropriate for the study designs as reported by the authors. These checklists were obtained from the Cochrane collaboration website (Cochrane, 2024). One reviewer completed these checklists, and a second reviewer independently verified the data entry.

### Data extraction

Study data extraction involved a predefined list of variables, encompassing a) Study characteristics (author, publication year, study design, number of patients included); b) Consultation duration; c) Physician attributes (age, experience duration, prior SDM-education); d) Patient demographics (age, gender, diagnosed disorder); and e) OPTION-score outcomes, both at baseline and following any interventions. One reviewer performed the data extraction, crosschecked by another reviewer. Again, any discrepancies were resolved through discussion involving a third reviewer.

### Data analysis

Analysis of the study characteristics and outcomes was presented as means with standard deviations (SD), medians with inter-quartile ranges when suitable, or ranges. The OPTION-scores, encompassing both the 12- and 5-item versions, were represented as percentages of the maximum achievable score. Differences between pre- and post-measurements were conveyed as means or medians with ranges or 95% confidence intervals (CI).

Multivariable linear regression analysis using the backward elimination method was employed to examine the impact of year of publication, type of OPTION-instrument used, consultation duration, and patients' or physicians' age on the observed OPTION-scores.

Meta-analysis was planned for the primary outcome (OPTION-score) provided acceptable study and statistical heterogeneity. A random effects model to compensate for inter-study variation was used if  $I^2$  was  $>50\%$ .

## Results

### Identified studies

The search strategy yielded 447 articles. After exclusion of duplicates, 310 publications remained. By reviewing the titles, abstracts, and full texts, 29 papers were included for analysis (Figure 1).

### Study characteristics

Characteristics of the 29 included studies are shown in Table 1. Studies were published between 2003 and 2022. Seventeen were conducted in Europe, six in the USA, two in Australia, two in Canada, and two in Asia. In these 29 studies, GPs mostly discussed treatment options (medication, lifestyle, coaching, psychotherapy) for various conditions, such as diabetes, hypertension, respiratory infections, osteoporosis, obesity, depression, cardiovascular or oncological disorders, as well as screening for lung cancer or Down syndrome. Some studies focused on a single diagnosis, while others included all patients visiting a GP. Consultations were first or routine check-ups at their office, home visits, or specifically to discuss treatment options.

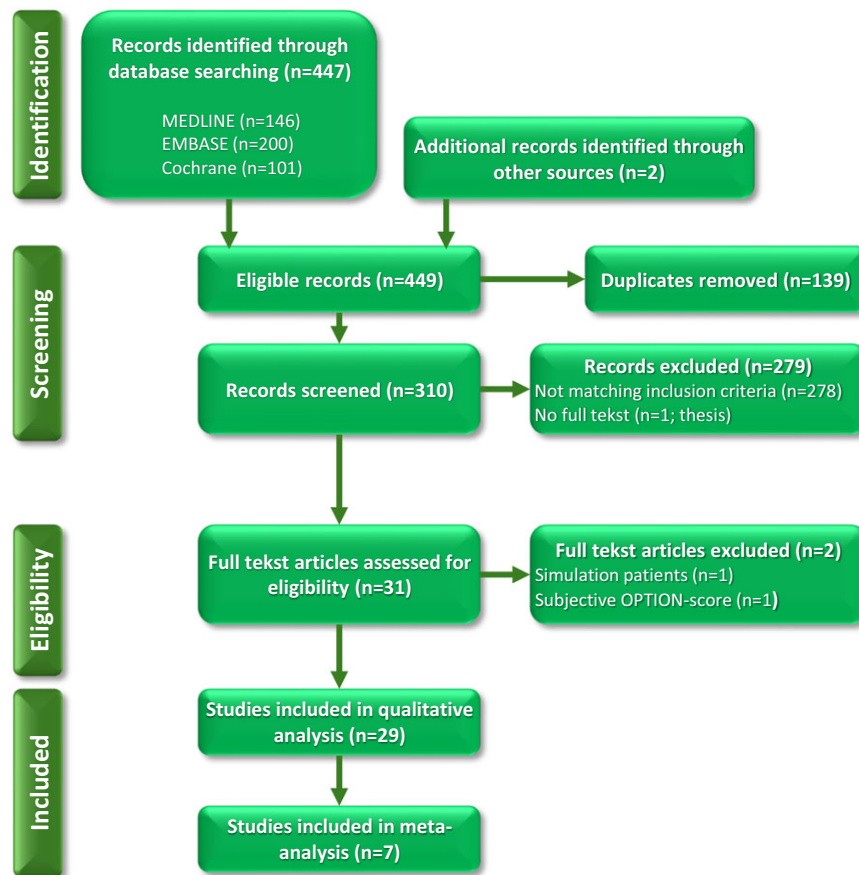


Figure 1. Flow diagram of the selection process.

Twenty-three studies were categorized as having an *observational* design, as these scored the observed level of patient involvement only once in a single patient group. Six studies were deemed *comparative*, either before and after the introduction of an SDM-training or communication aid for physicians, or a decision aid for patients. In one study, consultations via telephone were compared with face-to-face consultations (McKinstry *et al.*, 2010). In three studies, the OPTION-12 or the OPTION-5 instrument was tested after translation into the native language (Goss *et al.*, 2007; Hirsch *et al.*, 2012; Kölker *et al.*, 2018). In these studies, as well as the in study by Edwards *et al.* (Edwards and Elwyn, 2006), the GPs had received some SDM-training before.

It should be noted that in some cases our classification of the study design differed from the design as reported by the study authors; i.e. the study by Den Ouden *et al.* (Den Ouden *et al.*, 2022) (cluster-RCT testing a decision aid for patients with type-2 diabetes but scoring OPTION-5 only once), Bakhit *et al.* (Bakhit *et al.*, 2018) (observational study whether SDM occurs in consultations for acute respiratory infections, nested within a cluster-RCT of decision aids), and Meijers *et al.* (Meijers *et al.*, 2019) ('observational' study but comparing OPTION-scores between 2007 and 2015). In the study by Siriwardena *et al.* (Siriwardena *et al.*, 2006) the OPTION-scores were rated during a consulting skills examination and compared between those who failed or passed the exam, but no SDM-intervention was done. Hence, it was categorized as an observational study.

Audio-recordings with or without transcriptions were used in 20 studies, one study used notes of observations, another observed the live consultations, and the remaining seven studies used

video-recordings to rate the level of SDM in the consultations. Out of these 20, 7 used the OPTION-5 instrument to rate the level of SDM.

### Participant characteristics

The number of patients (i.e., consultations) recruited in each study ranged from 14 to 352, with a mean age varying between 29 and 71 years. Overall, slightly more (60.3%) females were involved. One study focused on children, with a mean age of 7.0 years (Dicé *et al.*, 2016).

The number of general physicians who were rated in the studies ranged from 8 to 114, with a mean age varying from 32.9 to 52.7 years, while their mean years of experience ranged from 3.0 to 19.1 years.

### Risk of bias assessment

Table 2 shows the risk of bias assessment of the included comparative studies. Overall, study quality was moderate to good. Obviously, blinding of patients and physicians was hardly possible due to the type of intervention, as physicians knew whether they had utilized an SDM-training or a communication aid, and patients were aware of having used a decision aid.

For the single-measurement observational studies, risk of bias is summarized in Table 3. In general, the observational studies carried a low risk of bias.

### Study interventions

SDM interventions consisted of introducing patient decision aids for type 2 diabetes (Kunnean *et al.*, 2022), acute respiratory

**Table 1.** Study characteristics

Author	Design	Country	OPTION-instrument	N patients / consultations	Patient age (mean, SD or range)	N physicians
Kunnenman <i>et al.</i> , 2022	Comp	USA	12	350	60 (SD 12)	99
Den Ouden <i>et al.</i> , 2022	Obs	Netherlands	5	27	71 (SD 5.6)	9
Chen <i>et al.</i> , 2020	Obs	China	5	209	64.4 (SD 8.6)	10
Jackson <i>et al.</i> , 2020	Obs	USA	5	105	66.1 (range 46–81)	11
Le Roux <i>et al.</i> , 2020	Obs	UK	5	45	47.8	?
Lee <i>et al.</i> , 2020	Obs	Malaysia	12	199	57.5 (range 18–87)	31
Misra <i>et al.</i> , 2019	Obs	USA	12	24	50.5 (range 32–77)	8
Meijers <i>et al.</i> , 2019	Obs	Netherlands	12	100	49 (SD 16)	29
Muscat <i>et al.</i> , 2019	Obs	Australia	5	20	75.3	8
Bakhit <i>et al.</i> , 2018	Obs	Australia	12	36	36 (range 18–77)	19
Brenner <i>et al.</i> , 2018	Obs	USA	12	14	63.9 (SD 5.1)	10
Kölker <i>et al.</i> , 2018	Obs	Germany	5	79	54.7 (SD 14.8, range 23–93)	24
Menear <i>et al.</i> , 2018	Obs	Canada	12	114	53.5 (SD 17.3)	114
Dillon <i>et al.</i> , 2017	Comp	USA	5	40	55.7 (SD 14.7)	26
Sanders <i>et al.</i> , 2017	Comp	Netherlands	12	175	45 (SD 14)	42
Dicé <i>et al.</i> , 2016	Obs	Italia	12	168	7.0 (SD 3.1)	15
Hirsch <i>et al.</i> , 2012	Obs	Germany	12	40	n.r.	15
Sonntag <i>et al.</i> , 2012	Obs	Germany	12	58	57	10
Montori <i>et al.</i> , 2011	Comp	USA	12	100	67 (range 50–84)	72
Gagnon <i>et al.</i> , 2010	Obs	Canada	12	128	29 (SD 3)	41
McKinstry <i>et al.</i> , 2010	Comp	UK	12	106	n.r.	19
Weiss and Peters, 2008	Obs	UK	12	117	n.r.	12
Goss <i>et al.</i> , 2007	Obs	Italy	12	235	45 (SD 14, range 18–70)	6
Edwards and Elwyn, 2006	Obs	UK	12	68	n.r.	8
Loh <i>et al.</i> , 2006	Obs	Germany	12	20	n.r.	9
Siriwardena <i>et al.</i> , 2006	Obs	UK	12	63	n.r.	36
Elwyn <i>et al.</i> , 2005	Obs	UK	12	186	43	21
Elwyn <i>et al.</i> , 2004	Comp	UK	12	352	Range 45–65	20
Elwyn <i>et al.</i> , 2003	Obs	UK	12	186	43.3 (20.6, range 0.33–83)	21

Comp = comparing OPTION-scores between different groups.

Obs = one-time assessment of OPTION-score.

n.r. = not reported.

infections (Bakhit *et al.*, 2018), and for postmenopausal women at risk for osteoporosis (Montori *et al.*, 2011), communication tools to activate and coach patients (Dillon *et al.*, 2017), SDM training for GPs (Sanders *et al.*, 2017; Elwyn *et al.*, 2004). Also, OPTION-scores were compared between video and face-to-face consultations (McKinstry *et al.*, 2010) and between 2007 and 2015 performances (Meijers *et al.*, 2019).

### OPTION-scores

OPTION-scores were usually assessed by two raters independently, but inter-rater agreement by calculating a kappa-value was infrequently reported. Final scores from the two raters were determined by consensus or averaged. The scores and differences between groups were reported differently; either by means per

group with or without standard deviations, or by mean differences with a 95%CI or a p-value.

Reported OPTION-scores, on a 0–100 scale, are shown in Table 4. In the 21 studies with untrained participants, reported baseline OPTION-scores ranged from 1.5 to 57.2 on a 0–100-point scale, with a median of 16.0% (mean 17.6%). In all but one of these studies.

OPTION-scores were below 30% (see Figure 2). In the four studies among GPs with some previous SDM-training, (Goss *et al.*, 2007; Hirsch *et al.*, 2012; Kölker *et al.*, 2018; Edwards and Elwyn 2006), baseline OPTION-scores were not significantly higher (median 26.4%, mean 31.8%). However, in the Edwards study, SDM-training for GPs led to a quite high mean OPTION-score of 62.8%, based on 17 purposively selected consultations.

**Table 2.** Risk of bias in the included comparative studies

Author	1	2	3	4	5	6	7	8	9	10
Kunneman <i>et al.</i> , 2022	+	+	–	+	+	+	+	+	+	+
Den Ouden <i>et al.</i> , 2022	+	+	–	+	+	–	+	+	+	+
Dillon <i>et al.</i> , 2017	+	+	–	+	–	+	+	+	+	+
Sanders <i>et al.</i> , 2017	+	+	–	+	+	+	+	+	+	+
Montori <i>et al.</i> , 2011	+	+	–	+	+	+	+	+	+	+
McKinstry <i>et al.</i> , 2010	–	–	–	?	+	+	+	+	+	+
Elwyn <i>et al.</i> , 2004	+	+	–	+	?	+	+	+	+	+
<b>TOTAL</b>	<b>87.5%</b>	<b>87.5%</b>	<b>0%</b>	<b>87.5%</b>	<b>75%</b>	<b>87.5%</b>	<b>100%</b>	<b>100%</b>	<b>87.5%</b>	<b>100%</b>

1: Randomization.

2: Allocation concealment.

3: Blinding of patients and physicians.

4: Binding of observers.

5: Baseline comparability.

6: Complete follow-up.

7: Intention to treat analysis.

8: Similar treatments apart from intervention.

9: Reporting bias ruled out.

10: Academic bias ruled out.

**Table 3.** Risk of bias in the included observational studies

Author	1	2	3	4	5	6
Chen <i>et al.</i> , 2020	–	+	+	+	–	?
Jackson <i>et al.</i> , 2020	+	?	+	+	+	+
Le Roux <i>et al.</i> , 2020	+	?	+	+	+	–
Lee <i>et al.</i> , 2020	+	+	+	+	+	?
Meijers <i>et al.</i> , 2019	+	?	+	+	+	+
Misra <i>et al.</i> , 2019	+	+	?	+	+	–
Muscat <i>et al.</i> , 2019	+	+	?	+	?	?
Bakhit <i>et al.</i> , 2018	+	–	–	+	+	–
Brenner <i>et al.</i> , 2018	+	?	+	+	+	–
Kölker <i>et al.</i> , 2018	+	+	+	+	+	?
Menear <i>et al.</i> , 2018	+	+	+	+	+	–
Dicé <i>et al.</i> , 2016	+	?	+	+	+	+
Sonntag <i>et al.</i> , 2012	+	+	+	+	+	+
Hirsch <i>et al.</i> , 2012	+	+	+	+	+	+
Gagnon <i>et al.</i> , 2010	+	+	+	+	+	+
Weiss and Peters, 2008	+	?	+	+	+	–
Goss <i>et al.</i> , 2007	+	?	+	+	+	?
Edwards and Elwyn, 2006	+	+	+	+	+	–
Loh <i>et al.</i> , 2006	+	+	+	+	+	–
Siriwardena <i>et al.</i> , 2006	+	+	+	+	+	+
Elwyn <i>et al.</i> , 2005	+	+	+	+	+	+
Elwyn <i>et al.</i> , 2003	+	?	+	+	+	?
<b>TOTAL</b>	<b>95%</b>	<b>59%</b>	<b>86%</b>	<b>100%</b>	<b>91%</b>	<b>36%</b>

1: Adequate definition of study group.

2: Valid patient selection.

3: Blinded scoring of outcomes.

4: Follow-up duration sufficient.

5: Misclassification ruled out.

6: Corrected for confounding factors.



**Table 4.** OPTION-scores in observational and comparative studies

Author	OPTION (control) (%; SD or 95%CI)	OPTION (intervention) (%; SD or 95%CI)	Consultation duration (min; SD or 95%CI)
Bakhit et al., 2018	22.7 (11.5)	38.8 (6.5)*	9 (4–31)
Brenner et al., 2018	5 (0–17)		13:07 (3:48–27:09)
Chen et al., 2020		30 (25–40)	5.13 (3.25)
Den Ouden et al., 2022		83	
Dicé et al., 2016	4.8 (5.67)		16:18
Dillon et al., 2017	23.9	2 4.5	
Edwards et al., 2006	62.8 (42–78)		
Elwyn et al., 2003	16.9 (7.68)		8.2 (4.0)
Elwyn et al., 2004		26.9 (20.8–39.2)*	12.5
Elwyn et al., 2005		15. 9	8.2
Gagnon et al., 2010	19.7 (7.5–38)		6.5 (3.3, 0.75–17.5)
Goss et al., 2007	20.61 (6–54)		11
Hirsch et al., 2012	Less expertise: 32.1 (21.2)	More expertise: 49.32 (17.0)*	
Jackson et al., 2020	27.5 (0–70)		c: 29.4 vs i: 29.9
Kölker et al., 2018		11.84 (11.92)	
Kunneman et al., 2022	17 (15–20)	25 (23–27)*	c: 28 (20–37) vs i: 26 (16–5)
Le Roux et al., 2020	10.7 (9.3, 0–35)		10:21 (2:18–14:39)
Lee et al., 2020	7.8 (3.3)		14.3 (5.75, 4–38)
Loh et al., 2006	14.7		16.6
Mckinstry et al., 2010	Video: 16 (10.8)	Face-to-face: 19 (9.4)	c: 4.6 (5.8) vs i: 9.7 (4.5)
Meijers et al., 2019	2007: 14.1 (6.3)	2015: 22.6 (11.7)*	c: 9.24 (5.0) vs i: 11.28 (4.2)
Menear et al., 2018	12.34 (4.7)		27.6 (12.4)
Misra et al., 2019	57.2 (51.8–62.6)		
Montori et al., 2011	27.3 (30)	49.8 (30)*	c: 9.4 (2.1–58) vs i: 12.4 (2.3–27.4)
Muscat et al., 2019	11.3 (0–35)		16 (6–45)
Sanders et al., 2017	23.66 (20.25–27.08)	38.53 (35.31–41.74)*	c: 13.1 (4.5) vs i: 15.8 (6.0)
Siriwardena et al., 2006	Failed: 27.3	Passed: 35.4*	
Sonntag et al., 2012	1.48 (0.17–2.96)		9.17 (1.55–32.54)
Weiss and Peters, 2008	7.9 (6.77–9.14)		median 8.5 (7.3–9.3)

SD: standard deviation; 95%CI: 95% confidence interval.

\* significantly higher OPTION-score than in control group.

In nine studies with a before-after comparison (Table 1), median OPTION-scores increased from 23.7% (mean 22.6%; range 14.1%–32.1%) to 35.4% (mean 33.5%; range 19.0%–49.3%) after any SDM-intervention. Seven of these studies reported a significant increase in OPTION-scores (Bakhit et al., 2018; Hirsch et al., 2012; Kunneman et al., 2022; Meijers et al., 2019; Montori et al., 2011; Sanders et al., 2017; Siriwardena et al., 2006). Another study, reporting only a 26.9% increase in OPTION-score after SDM-training, also showed a significant improvement (Elwyn et al., 2004).

Meta-analysis of the seven studies that reported OPTION-scores before and after an SDM-intervention is shown in Figure 3. When pooled, a significant increase was seen in OPTION-scores after a SDM-intervention: Mean difference was 11.72%, 95%CI 7.48–15.96, albeit with a large heterogeneity. Removing the studies with higher risk of bias (Bakhit et al., 2018; McKinstry et al., 2010) did not change the outcome substantially.

### Consultation duration

Based on the 22 studies reporting on consultation duration, mean duration was 13 mins. (median 10.68, range 4.6–29.4 mins.). Six studies reported consultation durations before and after a SDM-intervention. Before the intervention, mean duration was 15.6 mins. (median 11.25 mins.), which did not differ significantly from the duration after intervention (mean 17.51, median 14.10 mins.).

### Regression analysis

Neither univariable nor multivariable analyses yielded factors significantly influencing the OPTION-scores. In particular, the consultation duration and the year of publication did not influence the OPTION-scores (see Figure 2). Included studies published before 2012 had a mean baseline OPTION-score of 21.7%

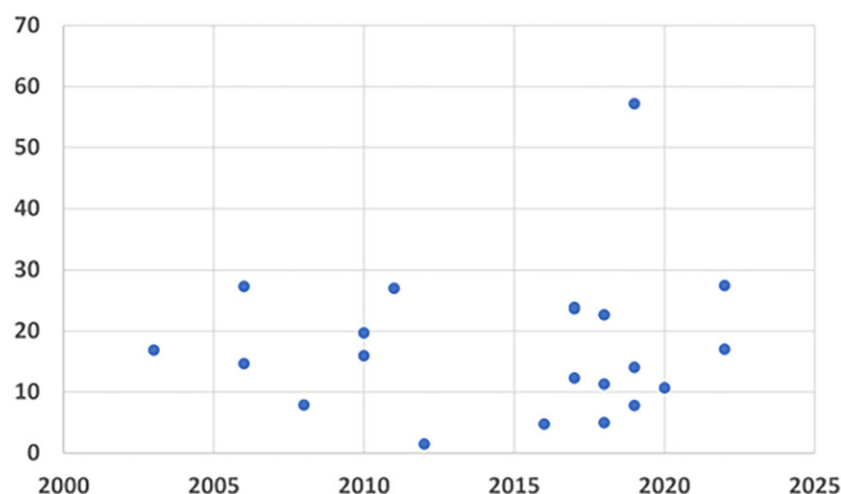


Figure 2. Reported baseline OPTION-scores over time.

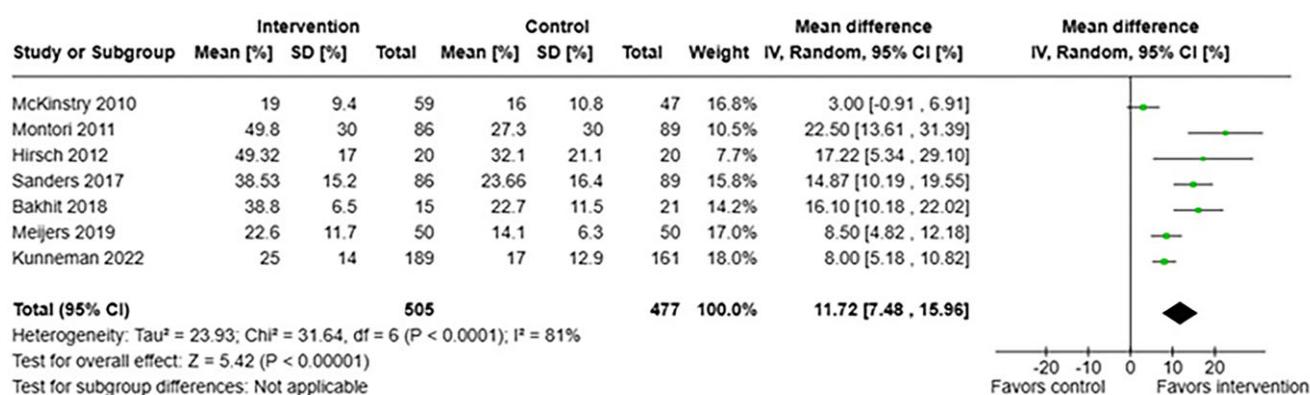


Figure 3. Forest plot of OPTION-scores.

(SD 15.4) vs. 18.7% (SD 14.4) in those published 2013 or later, i.e. after the previous review by Couët *et al.* (Couët *et al.*, 2015).

## Discussion

The current evidence from 29 studies included in this systematic review of the literature on the level of SDM in primary care shows that there is still a low level of SDM among general practitioners. This level significantly improved after the introduction of SDM-supporting interventions, such as patient decision aids, question prompts and SDM-education, but still leaves room for improvement. Over time, since the first study published in 2003, the observed level of SDM appears to remain unchanged. The OPTION-instrument is a common and useful way of capturing SDM-behaviour and changes in SDM-skills over time.

In primary care settings, a higher level of patient involvement might be expected. Patients who see their GPs regularly may have developed a higher level of confidence, while GPs may easier invite their patients to share their ideas, concerns and preferences. On the other hand, the presented complaints and illnesses are usually different from those in an outpatient clinical setting. Issues at stake may have a smaller impact on physical health, in contrast with encounters with medical specialists, in which decision-making may be more focused on comparing treatment options.

The stagnating SDM-levels among GPs may be due to still insufficient perceptions of the SDM-model (Torres-Castaño *et al.*, 2024). The SDM-skills did not improve over time, but this may (at least in part) be explained by the fact that the studies were conducted among untrained GPs. However, even studies among GPs with some SDM-expertise (Goss *et al.*, 2007; Hirsch *et al.*, 2012; Kölker *et al.*, 2018; Edwards and Elwyn 2006) did not show significantly higher OPTION-scores. Also, the long-term effects of these SDM-interventions were not investigated and may have been short-lived. Hence, a combination of undergraduate and post-graduate SDM-education and continual SDM-training are likely to yield a more permanent effect (Col *et al.*, 2011; Légaré *et al.*, 2011; Nyamapfene and Merchant, 2023; Elwyn *et al.*, 2003). Simultaneously, patients need to be informed and educated to better participate in this decision-making process (Wagner *et al.*, 2019; Légaré *et al.*, 2012). However, the best way to implement SDM among healthcare professionals in general is still unclear (Légaré *et al.*, 2018). Further research should focus on implementation initiatives and ways to sustain the effect of the interventions.

No effects were seen of the consultation duration on the observed SDM-levels. This agrees with a previous review (Van Veenendaal *et al.*, 2023), which showed that more SDM does not necessarily lead to a longer duration. The patients' age also did not

seem to influence the observed SDM-levels. This is in contrast with current ideas (Schneider *et al.*, 2006). As the studies included in the present review contained mostly middle-aged or elderly participants, our regression analysis may not have been sensitive to a possible association with age.

## Strengths & limitations

This review included and analyzed 29 studies in the primary healthcare setting, which is a substantially higher number than in the previous 2015 review by Couët *et al.* (Couët *et al.*, 2015), in which 12 out of the included 33 studies addressed primary care. The risk of bias of the included studies was moderate to good.

Limitations of this review include the fact that OPTION-score ratings are operator-dependent, and the interpretation of the items may need calibration for each patient populations. Usually, more than one rater scored the consultations, but only in some studies their inter-rater agreement was assessed. Hence, rating skills and interpretations may have differed across the included studies. Also, two versions of the OPTION-instrument were applied: one version measuring the magnitude (OPTION-5) of the patient involvement by the clinician, and the other the attitude towards patient involvement (OPTION-12). This may have led to diverging outcomes, although the two versions were found to correlate well (Stubenruch *et al.*, 2016). Despite these possible causes for uncertainty, the impact on our conclusion seems limited as OPTION-scores were generally low across all included studies, irrespective of the type of OPTION-instrument used or patient population studied.

## Conclusion

SDM is considered as an ethical obligation in modern healthcare and seems desirable and feasible in primary healthcare. However, current evidence shows the level of SDM in consultations between patients and their GPs still leaves room for improvement. This improvement is feasible indeed, as SDM-levels were shown to improve significantly with interventions such as decision aids, pre-scripted patient questions, and SDM-trainings. Long-term effects are still unknown and need further research.

This systematic review on the level of SDM in primary care can hopefully contribute to help GPs to better involve their patients in the decision-making process. The evidence from this review can also be seminal for policymakers to stimulate the implementation of SDM in this specific medical realm.

**Supplementary material.** For supplementary material accompanying this paper visit <https://doi.org/10.1017/S1463423625100303>

**Author contributions.** D.T.U.: Conception and design, data acquisition, analysis and data interpretation, drafting, and critical revision. F.S.: data acquisition, interpretation and critical revision. S.H.: data acquisition, interpretation and critical revision: F.S.E-J: literature searches. E.E.B.: Data interpretation, critical revision.

**Funding statement.** This study received no funding.

**Competing interests.** All authors state they have no financial, consultant, institutional or other relationships conflicts that could lead to a conflict of interest.

**Ethical standards.** As this systematic review did not involve human or animal subjects, no ethics review or informed consent was relevant.

## References

- Agoritsas T, Heen AF, Brandt L, Alonso-Coello P, Kristiansen A, Akl EA, Neumann I, Tikkinen KA, Weijden Tv, Elwyn G, Montori VM, Guyatt GH and Vandvik PO (2015) Decision aids that really promote shared decision making: the pace quickens. *The BMJ* **350**, g7624.
- Bakhit M, Del Mar C, Gibson E and Hoffmann T (2018) Shared decision making and antibiotic benefit-harm conversations: an observational study of consultations between general practitioners and patients with acute respiratory infections. *BMC Family Practice* **19**(1), 165.
- Barr PJ, O'Malley AJ, Tsulukidze M, Gionfriddo MR, Montori V and Elwyn G (2015) The psychometric properties of Observer OPTION(5), an observer measure of shared decision making. *Patient Education and Counseling* **98**(8), 970–976.
- Brenner AT, Malo TL, Margolis M, Elston Lafata J, James S, Vu MB and Reuland DS (2018) Evaluating shared decision making for lung cancer screening. *JAMA Internal Medicine* **178**(10), 1311–1316.
- Brody DS (1980) The patient's role in clinical decision-making. *Annals of Internal Medicine* **93**(5), 718–722.
- Bruch JD, Khazen M, Mahmic-Kaknjo M, Légaré F and Ellen ME (2024) The effects of shared decision making on health outcomes, health care quality, cost, and consultation time: An umbrella review. *Patient Education and Counseling* **129**, 108408.
- Chambers DW (2023) Toward an operational definition of shared decision making: a conceptual analysis. *Journal of Evaluation in Clinical Practice* **29**(7), 1061–1067. doi: [10.1111/jep.13773](https://doi.org/10.1111/jep.13773).
- Charles C, Gafni A and Whelan T (1997) Shared decision-making in the medical encounter: what does it mean? (or it takes at least two to tango). *Social Science & Medicine* **44**(5), 681–692.
- Chen Z, Bai X, Jin G, Tao X, Huang G and Zhao Y (2020) Psychometric properties of the simplified Chinese version of the observer OPTION5 scale. *BMC Family Practice* **21**(1), 113.
- Cochrane Checklists (2024) [online] Available at: <https://netherlands.cochrane.org/beoordelen-van-studiekwaliteit-en-richtlijnen-voor-rapportage> [Last accessed July 28, 2024].
- Col N, Bozzuto L, Kirkegaard P, Koelewijn-van Loon M, Majeed H, Jen Ng C and Pacheco-Huergo V (2011) Interprofessional education about shared decision making for patients in primary care settings. *Journal of Interprofessional Care* **25**(6), 409–415.
- Couët N, Desroches S, Robitaille H, Vaillancourt H, Leblanc A, Turcotte S, Elwyn G and Légaré F (2015) Assessments of the extent to which health-care providers involve patients in decision making: a systematic review of studies using the OPTION instrument. *Health Expectations* **18**(4), 542–561.
- Den Ouden H, Vos RC, Pieterse AH and Rutten GEHM (2022) Shared decision making in primary care: process evaluation of the intervention in the OPTIMAL study, a cluster randomised trial. *Primary Care Diabetes* **16**(3), 375–380.
- Dicé F, Dolce P and Freda MF (2016) Exploring emotions and the shared decision-making process in pediatric primary care. *Mediterranean Journal of Clinical Psychology* **4**(3), 1–32.
- Dillon EC, Stults CD, Wilson C, Chuang J, Meehan A, Li M, Elwyn G, Frosch DL, Yu E and Tai-Seale M (2017) An evaluation of two interventions to enhance patient-physician communication using the observer OPTION5 measure of shared decision making. *Patient Education and Counseling* **100**(10), 1910–1917.
- Edwards A and Elwyn G (2006) Inside the black box of shared decision making: distinguishing between the process of involvement and who makes the decision. *Health Expectations : An International Journal of Public Participation in Health Care and Health Policy* **9**(4), 307–320.
- Elwyn G, Edwards A, Hood K, Robling M, Atwell C, Russell I, Wensing M and Grol R (2004) Achieving involvement: process outcomes from a cluster



- randomized trial of shared decision making skill development and use of risk communication aids in general practice. *Family Practice* 21(4), 337–346.
- Elwyn G, Edwards A and Kinnersley P (1999) Shared decision-making in primary care: the neglected second half of the consultation. *The British Journal of General Practice* 49(443), 477–482.
- Elwyn G, Edwards A, Wensing M, Hood K, Atwell C and Grol R (2003) Shared decision making: developing the OPTION scale for measuring patient involvement. *Quality & Safety in Health Care* 12(2), 93–99.
- Elwyn G, Frosch D, Thomson R, Joseph-Williams N, Lloyd A, Kinnersley P, Cording E, Tomson D, Dodd C, Rollnick S, Edwards A and Barry M (2012) Shared decision making: a model for clinical practice. *Journal of General Internal Medicine* 27(10), 136–1367.
- Elwyn G, Hutchings H, Edwards A, Rapport F, Wensing M, Cheung YW and Grol R (2005) The OPTION scale: measuring the extent that clinicians involve patients in decision-making tasks. *Health Expectations: An International Journal of Public Participation in Health Care and Health Policy* 8(1), 34–42.
- Gagnon S, Labrecque M, Njoya M, Rousseau F, St-Jacques S and Légaré F (2010) How much do family physicians involve pregnant women in decisions about prenatal screening for Down syndrome? *Prenatal Diagnosis* 30(2), 115–121.
- Goss C, Fontanesi S, Mazzi MA, Del Piccolo L, Rimondini M, Elwyn G and Zimmermann C (2007) Shared decision making: the reliability of the OPTION scale in Italy. *Patient Education and Counseling* 66(3), 296–302.
- Hirsch O, Keller H, Müller-Engelmann M, Gutenbrunner MH, Krones T and Donner-Banzhoff N (2012) Reliability and validity of the German version of the OPTION scale. *Health Expectations: An International Journal of Public Participation in Health Care and Health Policy* 15(4), 379–388.
- Jackson JL, Storch D, Jackson W, Becher D and O'Malley PG (2020) Direct-observation cohort study of shared decision making in a primary care clinic. *Medical Decision Making* 40(6), 756–765.
- Kölker M, Topp J, Elwyn G, Härter M and Scholl I (2018) Psychometric properties of the German version of Observer OPTION5. *BMC Health Services Research* 18(1).
- Kunneman M, Branda ME, Ridgeway JL, Tiedje K, May CR, Linzer M, Inselman J, Buffington ALH, Coffey J, Boehm D, Deming J, Dick S, Van Houten H, LeBlanc A, Liesinger J, Lima J, Nordeen J, Pencille L, Poplau S, Reed S, Vannelli A, Yost KJ, Ziegenfuss JY, Smith SA, Montori VM and Shah ND (2022) Making sense of diabetes medication decisions: a mixed methods cluster randomized trial using a conversation aid intervention. *Endocrine* 75(2), 377–391.
- Lee YK, Chor YY, Tan MY, Ngio YC, Chew AW, Tiew HW, Syahirah MR and Ng CJ (2020) Factors associated with level of shared decision making in Malaysian primary care consultations. *Patient Education and Counseling* 103(5), 1049–1051.
- Légaré F, Adekpedjou R, Stacey D, Turcotte S, Kryworuchko J, Graham ID, Lyddiatt A, Politi MC, Thomson R, Elwyn G and Donner-Banzhoff N (2018) Interventions for increasing the use of shared decision making by healthcare professionals. *The Cochrane Database of Systematic Reviews* 7(7), CD006732.
- Légaré F, Bekker H, Desroches S, Drolet R, Politi MC, Stacey D, Borduas F, Cheater FM, Cornuz J, Coutu MF, Ferdjaoui-Moumjid N, Griffiths F, Härter M, Jacques A, Krones T, Labrecque M, Neely C, Rodriguez C, Sargeant J, Schuerman JS and Sullivan MD (2011) How can continuing professional development better promote shared decision-making? Perspectives from an international collaboration. *Implementation Science: IS* 6, 68.
- Légaré F, Turcotte S, Stacey D, Ratté S, Kryworuchko J and Graham ID (2012) Patients' perceptions of sharing in decisions: a systematic review of interventions to enhance shared decision making in routine clinical practice. *Patient* 5(1), 1–19.
- Le Roux E, Edwards PJ, Sanderson E, Barnes RK and Ridd MJ (2020) The content and conduct of GP consultations for dermatology problems: a cross-sectional study. *The British Journal of General Practice* 70(699), e723–e730.
- Loh A, Simon D, Hennig K, Hennig B, Härter M and Elwyn G (2006) The assessment of depressive patients' involvement in decision making in audio-taped primary care consultations. *Patient Education and Counseling* 63(3), 314–318.
- McKinstry B, Hammersley V, Burton C, Pinnock H, Elton R, Dowell J, Sawdon N, Heaney D, Elwyn G and Sheikh A (2010) The quality, safety and content of telephone and face-to-face consultations: a comparative study. *Quality & Safety in Health Care* 19(4), 298–303.
- Meijers MC, Noordman J, Spreeuwenberg P, Olde Hartman TC and Van Dulmen S (2019) Shared decision-making in general practice: an observational study comparing 2007 with 2015. *Family Practice* 36(3), 357–364.
- Menear M, Garvelink MM, Adekpedjou R, Perez MMB, Robitaille H, Turcotte S and Légaré F (2018) Factors associated with shared decision making among primary care physicians: findings from a multicentre cross-sectional study. *Health Expectations* 21(1), 212–221.
- Misra AJ, Ong SY, Gokhale A, Khan S and Melnick ER (2019) Opportunities for addressing gaps in primary care shared decision-making with technology: a mixed-methods needs assessment. *JAMIA Open* 2(4), 447–455.
- Montori VM, Shah ND, Pencille LJ, Branda ME, Van Houten HK, Swiglo BA, Kesman RL, Tulledge-Scheitel SM, Jaeger TM, Johnson RE, Bartel GA, Melton LJ 3rd and Wermers RA (2011) Use of a decision aid to improve treatment decisions in osteoporosis: the osteoporosis choice randomized trial. *American Journal of Medicine* 124(6), 549–556.
- Muscat DM, Shepherd HL, Hay L, Shivarev A, Patel B, McKinn S, Bonner C, McCaffery K and Jansen J (2019) Discussions about evidence and preferences in real-life general practice consultations with older patients. *Patient Education and Counseling* 102(5), 879–887.
- Nyamapfene T and Merchant H (2023) Shared decision-making training in general practice: a rapid review. *Future Healthcare Journal* 10(2), 147–153.
- Page M, McKenzie J, Bossuyt P., Boutron I, Hoffmann T, Mulrow C, Shamseer L, Tetzlaff JM, Akl EA, Brennan S.E., Chou R, Glanville J, Grimshaw JM, Hróbjartsson A, Lalu MM, Li T, Loder EW, Mayo-Wilson E, McDonald S, McGuinness LA, Stewart LA, Thomas J, Tricco AC, Welch VA, Whiting P and Moher D (2021) The PRISMA 2020 statement: an updated guideline for reporting systematic reviews. *The BMJ* 372, n71.
- Sanders AR, Bensing JM, Essed MA, Magnée T, de Wit NJ and Verhaak PF (2017) Does training general practitioners result in more shared decision making during consultations? *Patient Education and Counseling* 100(3), 563–574.
- Schneider A, Körner T, Mehring M, Wensing M, Elwyn G and Szecsenyi J (2006) Impact of age, health locus of control and psychological co-morbidity on patients' preferences for shared decision making in general practice. *Patient Education & Counseling* 61(2), 292–298.
- Siriwardena AN, Edwards AG, Campion P, Freeman A and Elwyn G (2006) Involve the patient and pass the MRCGP: investigating shared decision making in a consulting skills examination using a validated instrument. *The British Journal of General Practice* 56(532), 857–862.
- Sonntag U, Wiesner J, Fahrenkrog S, Renneberg B, Braun V and Heintze C (2012) Motivational interviewing and shared decision making in primary care. *Patient Education & Counseling* 87(1), 62–66.
- Stacey D, Lewis KB, Smith M, Carley M., Volk R, Douglas EE, Pacheco-Brousseau L, Funderup J, Gunderson J, Barry MJ, Bennett CL, Bravo P, Steffensen K, Gogovor A, Graham ID, Kelly SE, Légaré F, Sondergaard H, Thomson R, Trenaman L and Trevena L (2024) Decision aids for people facing health treatment or screening decisions. *The Cochrane Database of Systematic Reviews* 1(1), CD001431.
- Stiggelbout AM, Pieterse A.H and De Haes JC (2015) Shared decision making: concepts, evidence, and practice. *Patient Education & Counseling* 98(10), 1172–1179.
- Stubenrouch FE, Pieterse AH, Falkenberg R, Santema TK, Stiggelbout AM, Van der Weijden T, Aarts JA and Ubbink DT (2016) OPTION(5) versus OPTION(12) instruments to appreciate the extent to which healthcare providers involve patients in decision-making. *Patient Education & Counseling* 99(6), 1062–1068.
- Torres-Castaño A, Perestelo-Pérez L, Koatz D, Ramos-García V, González-González AI, Toledo-Chávarri A, Bermejo-Caja CJ, Gonzalez-Pacheco H,

- Abt-Sack A, Pacheco-Huergo V and Orrego C (2024) Healthcare professionals' perceptions about the implementation of shared decision-making in primary care: a qualitative study from a virtual community of practice. *International Journal of Integrated Care* **24**(2), 8.
- Van der Horst DEM, Garvelink MM, Bos WJW, Stiggelbout AM and Pieterse AH (2023) For which decisions is shared decision making considered appropriate? - A systematic review. *Patient Education and Counseling* **106**, 3–16.
- Van der Weijden T, van der Kraan J, Brand PLP, Van Veenendaal H, Drenthen T, Schoon Y, Tuyn E, van der Weele G, Stalmeier P, Damman OC and Stiggelbout A (2022) Shared decision-making in the Netherlands: progress is made, but not for all. Time to become inclusive to patients. *Zeitschrift für Evidenz, Fortbildung und Qualität im Gesundheitswesen* **171**, 98–104.
- Van Veenendaal H, Chernova G, Bouman CM, van Etten-Jamaludin FS, Van Dieren S and Ubbink DT (2023) Shared decision-making and the duration of medical consultations: a systematic review and meta-analysis. *Patient Education and Counseling* **107**, 107561.
- Wagner A, Radionova N, Rieger MA and Siegel A (2019) Patient education and continuing medical education to promote shared decision-making. A systematic literature review. *International Journal of Environmental Research and Public Health* **16**(14), 2482.
- Weiss MC and Peters TJ (2008) Measuring shared decision making in the consultation: a comparison of the OPTION and Informed Decision Making instruments. *Patient Education and Counseling* **70**(1), 79–86.